

Nifty level

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	22104.05	+0.22%	Sideways
NIFTY FUT.	22140.60	+0.23%	
Gift Nifty	22260.00	+0.42%	
Sensex	72776.13	+0.15%	
Bank Nifty	47754.10	+0.70%	

Outlook for the day

The market is likely to begin session on green note as indicated by the global markets. Share indices in Asia-Pacific region were trading on a mixed note early Tuesday as market participants await US PPI data, and Federal Reserve Chair Jerome Powell's speech. The US stock market ended mixed on Monday as investors awaited key inflation readings and earnings later this week. Crude oil prices rose on Tuesday on tighter supply outlook amid stronger demand and voluntary output cuts. Back at home, Bharti Airtel, Siemens, Shree Cement, Colgate Palmolive (India), Oberoi Realty, Apollo Tyres, Apar Industries, Radico Khaitan, Devyani International, PVR Inox, Bajaj Electricals, Thyrocare Technologies, Patanjali Foods and BASF India are among the major firms scheduled to announce their March quarter results today. As per provisional figures, Foreign Institutional Investors (FIIs)/ Foreign Portfolio Investors (FPIs) sold shares worth net Rs. 4498.92 crore and Domestic institutional investors bought shares worth net Rs. 3562.75 crore on 13th May 2024.

International market

INDEX	CLOSING	CHANGE
	(SPOT)	(%)
US MARKETS		
NASDAQ COMPOSITE	16388.24	+0.29%
DOW JONES	39431.51	-0.21%
US MARKETS (FUTURE)		
NASDAQ 100 FUT.	18275.50	-0.11%
DOW JONES INDUS. FUT.	39557.00	-0.01%
ASIAN MARKETS		
HANG SENG INDEX	19166.02	+0.27%
NIKKEI 225	38199.10	+0.05%
SHANGHAI COMP. INDEX	3140.96	-0.24%

Sector to watch today

Sectors to Outperform	Sectors to Underperform
Pharma and FMCG	IT and Auto

Macro news

Producer prices in Japan were up 0.3 percent on month in April, the Bank of Japan said on Tuesday - accelerating from 0.2 percent in March. On a yearly basis, producer prices rose 0.9 percent - unchanged from the previous month following an upward revision from 0.8 percent. Export prices were up 0.4 percent on month and 1.3 percent on year, the bank said, while import prices fell 0.1 percent on month and 4.3 percent on year.

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