

July 05, 2021

The President of India, acting through and represented by the Ministry of Steel, Government of India, is the promoter of NMDC Ltd (the "Promoter"). The Promoter (the "Seller") proposes to sell up to 11,72,24,234 Equity Shares of the Company, (representing 4% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), on July 06, 2021, ("T day") (for non-Retail Investors only) and on July 07, 2021 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell 10,22,78,144 Equity Shares (representing 3.49% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option") through a separate, designated window of the BSE Limited (the "BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"), collectively representing 7.49% of the total issued and paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer"). In the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively, hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as "Offer Shares".

***Floor Price:** Rs. 165/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 11,72,24,234 Equity Shares of the Company, (representing 4% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), with an option to additionally sell 10,22,78,144 Equity Shares (representing 3.49% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option")

Open Date for NON-Retail: July 6, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: July 7, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.1934 crore if oversubscribed the Rs.3622 crore

CMP: Rs 175.30

Mcap: Rs.51373.52 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/2A5DDD70-FE05-4E5F-A02B-68AFC3E54E10-173759.pdf>

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