

Issue Size = Rs.49 crore

CMP = Rs.562.75

Right Issue Price = Rs.10

Record Date = March 22, 2024

MCAP= Rs. 564.45 Crores

Rights Entitlement Ratio: 28 right issue share for every 10 shares held

Please note that the Board of Directors of the Company approved the following in respect of the proposed issue of equity shares on a rights basis ("Rights Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws:

1. Total number of rights equity shares and Rights Issue size: 4,90,70,000 fully paid-up Equity Shares for an amount aggregating to Rs. 49.07Crore.
2. Rights Issue price: ₹ 10 per Rights Equity Share fully paid-up on application
3. Record Date: Wednesday, March 22,2024
4. Rights entitlement ratio: 28 Rights Equity Shares for every 10 fully paid-up equity share of the Bank held by the eligible equity shareholders of the Bank, as on the record date ("Eligible Equity Shareholders")

The following matters are being delegated to the Rights Issue Monitoring Committee:

1. Fixation of the Rights Issue Period i.e., Issue Opening Date & Issue Closing Date;
2. Noting of the ISIN for the rights entitlement upon receipt from NSDL;
3. Approve the final 'Letter of Offer' to be submitted with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited; and
4. Other terms of the Rights Issue (including fractional and zero entitlements).

<https://www.bseindia.com/xml-data/corpfiling/AttachHis/8e98c324-d046-47d7-bf6b-23b5b2d27d35.pdf>

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