

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, July 31, 2023				
05:20	Japan	Industrial Production (MoM) (Jun)		-2.20%
05:20	Japan	Industrial Production forecast 1m ahead (MoM) (Jul)		5.60%
05:20	Japan	Industrial Production forecast 2m ahead (MoM) (Aug)		-0.60%
05:20	Japan	Large Retailers' Sales (MoM)	0.20%	1.30%
05:20	Japan	Large Scale Retail Sales YoY (YoY) (Jun)		4.00%
05:20	Japan	Retail Sales (YoY) (Jun)		5.80%
07:00	China	Chinese Composite PMI (Jul)		52.5
07:00	China	Manufacturing PMI (Jul)	49.2	49
07:00	China	Non-Manufacturing PMI (Jul)		53.2
10:30	Japan	Construction Orders (YoY) (Jun)		4.20%
10:30	Japan	Housing Starts (YoY) (Jun)	-0.20%	3.50%
14:30	Europe	Core CPI (YoY)	5.40%	5.50%
14:30	Europe	CPI (YoY) (Jul)	5.30%	5.50%
14:30	Europe	CPI, n.s.a (Jul)		123.47
14:30	Europe	GDP (YoY) (Q2)		1.00%
14:30	Europe	GDP (QoQ) (Q2)		-0.10%
14:30	Europe	HICP ex Energy & Food (YoY) (Jul)		6.80%
17:00	India	RBI Monetary and Credit Information Review		
19:15	United States	Chicago PMI (Jul)		41.5
20:00	United States	Dallas Fed Mfg Business Index (Jul)		-23.2
Tuesday, August 01, 2023				
05:00	Japan	Jobs/applications ratio (Jun)	1.32	1.31
05:00	Japan	Unemployment Rate (Jun)	2.50%	2.60%
06:00	Japan	au Jibun Bank Japan Manufacturing PMI (Jul)	49.4	49.8
07:15	China	Caixin Manufacturing PMI (Jul)	50.3	50.5
10:30	India	S&P Global India Manufacturing PMI (Jul)		57.8
13:30	Europe	HCOB Europeozone Manufacturing PMI (Jul)	42.7	43.4
14:30	Europe	Unemployment Rate (Jun)	6.50%	6.50%
18:25	United States	Redbook (YoY)		-0.40%
19:15	United States	S&P Global US Manufacturing PMI (Jul)	49	46.3
19:30	United States	Construction Spending (MoM) (Jun)		0.90%
19:30	United States	ISM Manufacturing Employment (Jul)		48.1
19:30	United States	ISM Manufacturing New Orders Index (Jul)		45.6
19:30	United States	ISM Manufacturing PMI (Jul)	46.5	46
19:30	United States	ISM Manufacturing Prices (Jul)		41.8
19:30	United States	JOLTs Job Openings (Jun)		9.824M
20:00	United States	Dallas Fed Services Revenues (Jul)		3.6
20:00	United States	Texas Services Sector Outlook (Jul)		-8.2
Wednesday, August 02, 2023				
05:20	Japan	Monetary Base (YoY) (Jul)		-1.00%
05:20	Japan	Monetary Policy Meeting Minutes		
16:30	United States	MBA Purchase Index		159.2
17:45	United States	ADP Nonfarm Employment Change (Jul)		497K
20:00	United States	EIA Refinery Crude Runs (WoW)		-0.107M
20:00	United States	Crude Oil Imports		-1.584M
20:00	United States	Cushing Crude Oil Inventories		-2.609M
20:00	United States	Distillate Fuel Production		-0.251M
20:00	United States	EIA Weekly Distillates Stocks		-0.245M
20:00	United States	Gasoline Production		-0.035M
20:00	United States	Heating Oil Stockpiles		-1.002M

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20:00	United States	EIA Weekly Refinery Utilization Rates (WoW)		-0.90%
Thursday, August 03, 2023				
05:20	Japan	Foreign Bonds Buying		-973.8B
05:20	Japan	Foreign Investments in Japanese Stocks		101.0B
06:00	Japan	au Jibun Bank Japan Services PMI (Jul)	53.9	54
07:15	China	Caixin Services PMI (Jul)		53.9
10:30	India	S&P Global India Services PMI (Jul)		58.5
13:30	Europe	S&P Global Composite PMI (Jul)	48.9	49.9
13:30	Europe	HCOB Europeozone Services PMI (Jul)	52	51.1
14:30	Europe	PPI (YoY) (Jun)		-1.50%
14:30	Europe	PPI (MoM) (Jun)		-1.90%
17:00	United States	Challenger Job Cuts (Jul)		40.709K
18:00	United States	Continuing Jobless Claims		1,690K
18:00	United States	Initial Jobless Claims		221K
18:00	United States	Jobless Claims 4-Week Avg.		233.75K
18:00	United States	Nonfarm Productivity (QoQ) (Q2)	1.10%	-2.10%
18:00	United States	Unit Labor Costs (QoQ) (Q2)		4.20%
19:15	United States	S&P Global Composite PMI (Jul)	52	53.2
19:15	United States	S&P Global US Services PMI (Jul)	52.4	54.4
19:30	United States	Durables Excluding Defense (MoM) (Jun)		6.20%
19:30	United States	Durables Excluding Transport (MoM) (Jun)		0.60%
19:30	United States	Factory Orders (MoM) (Jun)		0.30%
19:30	United States	Factory orders ex transportation (MoM) (Jun)		-0.50%
19:30	United States	ISM Non-Manufacturing Business Activity (Jul)		59.2
19:30	United States	ISM Non-Manufacturing Employment (Jul)		53.1
19:30	United States	ISM Non-Manufacturing New Orders (Jul)		55.5
19:30	United States	ISM Non-Manufacturing PMI (Jul)		53.9
19:30	United States	ISM Non-Manufacturing Prices (Jul)		54.1
Friday, August 04, 2023				
02:00	United States	Reserve Balances with Federal Reserve Banks		3.167T
05:00	Japan	Average Cash Earnings (YoY)		2.50%
13:00	Europe	HCOB Europeozone Construction PMI (MoM) (Jul)		44.2
14:30	Europe	Retail Sales (MoM) (Jun)	0.00%	0.00%
14:30	Europe	Retail Sales (YoY) (Jun)		-2.90%
17:00	India	FX Reserves, United States		
18:00	United States	Average Hourly Earnings (YoY) (YoY) (Jul)		4.40%
18:00	United States	Average Hourly Earnings (MoM) (Jul)	0.30%	0.40%
18:00	United States	Average Weekly Hours (Jul)	34.4	34.4
18:00	United States	Government Payrolls (Jul)		60.0K
18:00	United States	Manufacturing Payrolls (Jul)		7K
18:00	United States	Nonfarm Payrolls (Jul)	184K	209K
18:00	United States	Participation Rate (Jul)		62.60%
18:00	United States	Private Nonfarm Payrolls (Jul)	175K	149K
18:00	United States	U6 Unemployment Rate (Jul)		6.90%
18:00	United States	Unemployment Rate (Jul)	3.60%	3.60%

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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