

## Federal-Mogul Goetze (India) Limited

April 26, 2021

IEH FMGI Holdings LLC, promoter of the Company has informed the Exchange about an announcement with respect to offer for sale through Stock Exchange Mechanism for sale upto an aggregate of 55,38,101 Equity Shares held by the Seller in the Company, representing approximately 9.95% of the total issued and paid-up equity share capital of the Company (the "Base Offer Size") on April 26, 2021 ("T Day") (for non-Retail Investors only) and on April 27, 2021 ("T+1 Day") (for Retail Investors and for un-allotted non-Retail Investors from T Day, who choose to carry forward their bids), with an option to additionally sell up to 55,38,100 Equity Shares (representing approximately 9.95% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as the "Sale Shares", but in the event the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as the "Sale Shares")

**Floor Price:** Rs. 250/- per equity share of the company\*

**Retail Reservation:** 10% of the sale shares

**Retail Discount:** No discount

**No. of shares offered:** 55,38,101 Equity Shares (representing 9.95% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 55,38,101 equity shares (representing 9.95% of the total issue and Paid-up Equity share capital).

**Open Date for NON-Retail:** April 26, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

**Open Date for retail:** April 27, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

**Size of offer:** Rs.138.45crore if oversubscribed Rs.276.90 crore

**CMP:** Rs 286.70

**Mcap:** 1594.97 crore

[https://www1.nseindia.com/corporate/FMGOETZE\\_23042021163128\\_FMGILCoverLetterIEHNotice23April2021.pdf](https://www1.nseindia.com/corporate/FMGOETZE_23042021163128_FMGILCoverLetterIEHNotice23April2021.pdf)

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