

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, January 15, 2024				
All Day		United States - Martin Luther King, Jr. Day		
05:20	Japan	M3 Money Supply (Dec)		2121.50%
11:30	Japan	Machine Tool Orders (YoY)		-13.60%
12:00	India	WPI Food (YoY) (Dec)		8.18%
12:00	India	WPI Fuel (YoY) (Dec)		-4.61%
12:00	India	WPI Inflation (YoY) (Dec)		0.26%
12:00	India	WPI Manufacturing Inflation (YoY) (Dec)		-0.64%
15:30	India	Exports (United States)		33.90B
15:30	India	Imports (United States)		54.48B
15:30	Europe	Europegroup Meetings		
15:30	Europe	Industrial Production (YoY) (Nov)		-6.60%
15:30	Europe	Industrial Production (MoM) (Nov)		-0.70%
Tuesday, January 16, 2024				
05:20	Japan	PPI (MoM) (Dec)		0.20%
05:20	Japan	PPI (YoY) (Dec)		0.30%
14:30	Europe	Consumer Inflation Expectation		10.5
15:30	Europe	ECOFIN Meetings		
19:00	United States	NY Empire State Manufacturing Index (Jan)		-14.5
21:30	United States	Fed Waller Speaks		
Wednesday, January 17, 2024				
04:30	Japan	Reuters Tankan Index (Jan)		12
07:00	China	House Prices (YoY) (Dec)		-0.20%
07:30	China	Fixed Asset Investment (YoY) (Dec)		2.90%
07:30	China	GDP (QoQ) (Q4)		1.30%
07:30	China	GDP (YoY) (Q4)		4.90%
07:30	China	Chinese GDP YTD (YoY) (Q4)		5.20%
07:30	China	Industrial Production (YoY) (Dec)		6.60%
07:30	China	Chinese Industrial Production YTD (YoY) (Dec)		4.30%
07:30	China	Retail Sales (YoY) (Dec)		10.10%
07:30	China	Chinese Retail Sales YTD (YoY) (Dec)		7.20%
07:30	China	Chinese Unemployment Rate (Dec)		5.00%
07:30	China	NBS Press Conference		
15:30	Europe	Core CPI (YoY) (Dec)	3.40%	3.60%
15:30	Europe	Core CPI (MoM) (Dec)	0.40%	-0.60%
15:30	Europe	CPI (MoM) (Dec)	0.20%	-0.60%
15:30	Europe	CPI (YoY) (Dec)	2.90%	2.40%
15:30	Europe	CPI ex Tobacco (MoM) (Dec)		-0.60%
15:30	Europe	CPI ex Tobacco (YoY) (Dec)		2.30%
15:30	Europe	CPI, n.s.a	124.04	123.85
15:30	Europe	HICP ex Energy & Food (YoY) (Dec)	3.90%	4.20%
15:30	Europe	HICP ex Energy and Food (MoM) (Dec)	0.30%	-0.50%
17:30	United States	MBA Purchase Index		148.6
19:00	United States	Core Retail Sales (MoM) (Dec)		0.20%
19:00	United States	Export Price Index (YoY)		-5.20%
19:00	United States	Export Price Index (MoM) (Dec)		-0.90%
19:00	United States	Import Price Index (MoM) (Dec)		-0.40%
19:00	United States	Import Price Index (YoY)		-1.40%
19:00	United States	Retail Control (MoM) (Dec)		0.40%
19:00	United States	Retail Sales (YoY) (Dec)		4.09%
19:00	United States	Retail Sales (MoM) (Dec)		0.30%
19:00	United States	Retail Sales Ex Gas/Autos (MoM) (Dec)		0.60%

Time	Country	Event	Forecast	Previous
19:25	United States	Redbook (YoY)		5.90%
19:45	United States	Capacity Utilization Rate (Dec)		78.80%
19:45	United States	Industrial Production (YoY) (Dec)		-0.39%
19:45	United States	Industrial Production (MoM) (Dec)		0.20%
19:45	United States	Manufacturing Production (MoM) (Dec)		0.30%
20:45	Europe	ECB President Lagarde Speaks		
23:30	United States	Atlanta Fed GDPNow (Q4)	2.20%	2.20%
Thursday, January 18, 2024				
00:30	United States	Beige Book		
01:30	United States	FOMC Member Williams Speaks		
05:20	Japan	Core Machinery Orders (YoY) (Nov)		-2.20%
05:20	Japan	Core Machinery Orders (MoM) (Nov)		0.70%
Tentative	China	FDI		-10.00%
10:00	Japan	Capacity Utilization (MoM) (Nov)		1.50%
10:00	Japan	Industrial Production (MoM) (Nov)	-0.90%	1.30%
18:00	United States	FOMC Member Bostic Speaks		
18:00	Europe	ECB Publishes Account of Monetary Policy Meeting		
19:00	United States	Building Permits (Dec)		1.467M
19:00	United States	Building Permits (MoM) (Dec)		-2.10%
19:00	United States	Continuing Jobless Claims		1,834K
19:00	United States	Housing Starts (Dec)		1.560M
19:00	United States	Housing Starts (MoM) (Dec)		14.80%
19:00	United States	Initial Jobless Claims		202K
19:00	United States	Jobless Claims 4-Week Avg.		207.75K
19:00	United States	Philadelphia Fed Manufacturing Index (Jan)		-10.5
19:00	United States	Philly Fed Business Conditions (Jan)		12.1
19:00	United States	Philly Fed CAPEX Index (Jan)		-7.5
19:00	United States	Philly Fed Employment (Jan)		-1.7
19:00	United States	Philly Fed New Orders (Jan)		-25.6
19:00	United States	Philly Fed Prices Paid (Jan)		25.1
20:45	Europe	ECB President Lagarde Speaks		
22:00	United States	Atlanta Fed GDPNow (Q4)		
22:00	United States	FOMC Member Bostic Speaks		
Friday, January 19, 2024				
05:00	Japan	CPI, n.s.a (MoM) (Dec)		-0.20%
05:00	Japan	National Core CPI (YoY) (Dec)		2.50%
05:00	Japan	National CPI (YoY) (Dec)		2.80%
15:30	Europe	ECB President Lagarde Speaks		
17:00	India	FX Reserves, United States		
20:30	United States	Existing Home Sales (MoM) (Dec)		0.80%
20:30	United States	Existing Home Sales (Dec)		3.82M
20:30	United States	Michigan 1-Year Inflation Expectations (Jan)		3.10%
20:30	United States	Michigan 5-Year Inflation Expectations (Jan)		2.90%
20:30	United States	Michigan Consumer Expectations (Jan)		67.4
20:30	United States	Michigan Current Conditions (Jan)		73.3
23:30	United States	Atlanta Fed GDPNow (Q4)		

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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