

March 11, 2024

Please note that the Board of Directors of the Company to its Rights Issue Committee, the said Committee has fixed Wednesday, March 20, 2024 as the Record Date for the purpose of determining the eligible equity shareholders who are entitled to receive the Rights Entitlements in the Rights Issue.

- Total number of rights equity shares and Rights Issue size:** 3,22,66,667 Equity Shares of face value of 1/- each, for an aggregate amount not exceeding 4990 Lakhs;
- Rights Issue price:** ₹ 15 per Rights Equity Share fully paid-up (including a premium of ₹ 14 per Rights Equity Share) on application
- ISIN for Rights Entitlements:** INE094S01041
- Record Date:** Wednesday, March 20, 2024
- Rights Issue Period:**
 - Rights Issue Opening Date: Tuesday, April 2, 2024; and
 - Rights Issue Closing Date Wednesday, April 17, 2024
- Rights entitlement ratio:** 1 Rights Equity Shares for every 31 fully paid-up equity share of the Bank held by the eligible equity shareholders of the Bank, as on the record date ("Eligible Equity Shareholders")
- Other terms of the Rights Issue (including renunciation):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and National Stock Exchange of India Limited.

CMP – Rs.19.45

MCAAP – Rs.1945 crores

Size of Right Issue – Rs.49.90crores

Right Issue Price = Rs.15

Rights Entitlement Ratio: 1:31(1 Rights Equity Shares for every 31 Equity Shares held by an Eligible Equity Shareholder)

<https://www.bseindia.com/xml-data/corpfilings/AttachHis/5fc1c87c-88d4-46c7-ae8c-25f9612b0782.pdf>

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