

JSW Ispat Special Products Ltd

June 14, 2021

AION Investments Private II Limited, (the "Seller") proposes to sell up to 99,461,544 Equity Shares (the "Offer Shares"), in aggregate representing 21.18% of the total issued and paid-up Equity Share capital of JSW Ispat Special Products Ltd ("the Company") on June 15, 2021 ("T Day") (for non-retail investors only) and on June 16, 2021 ("T+1 Day") (for retail investors and for nonretail investors who choose to carry forward their un-allotted bids), through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges").

***Floor Price:** Rs. 27/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 99,461,544 Equity Shares (the "Offer Shares"), in aggregate representing 21.18% of the total issued and paid-up Equity Share capital

Open Date for NON-Retail: June 15, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: June 16, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.268.55 crore

CMP: Rs 57.35

Mcap: Rs.2692.86 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/B7D1B335-18DB-4F26-91C8-50D72F0F5983-170815.pdf>

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