

Record Date - 29th Feb 2024

The Buyback committee constituted by the Board of Directors has fixed Thursday, February 29, 2024, as the record date for the purpose of determining the entitlement and the names of the equity shareholders who shall be eligible to participate in the Buyback.

Promoter's Holding = 54.94% 1555,80,309 Equity Shares

Public holding upto Rs.2Lacs = 5.44% = 1,53,97,811 Equity shares

CMP = Rs.8494.90 per share

MARKET CAP = Rs. 240558.37 crore

BUY – BACK Price = Rs.10000 per share

Buy Back of Shares = 40,00,000 fully paid equity shares of Rs. 10 each ("Equity Share") representing 1.41% of equity shares

Route : Tender offer

Retail Acceptance ratio = 4% (According to share holding pattern as on date) (Probability of acceptance – 8-10%)

Retail Quota = 6,00,000 Shares

Overall Acceptance ratio= 1-2%

Record date – February 29, 2024

Total Buyback size : Rs 4000 Crores

E-mail: researchfeedback@smcindiaonline.com



Corporate Office:

11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:

Lotus Corporate Park , A Wing 401 / 402 , 4th Floor Graham Firth
Steel Compound, Off Western Express Highway, Jay Coach Signal,
Goreagon (East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-28805606

Kolkata Office:

18, Rabindra Sarani, Poddar Court, Gate
No.- 4, 5th Floor, Kolkata-700001
Tel: 91-33-39847000, Fax: 91-33-39847004

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