

June 01, 2023

The President of India, acting through and represented by the Ministry of Coal, Government of India ("Seller") proposes to sell up to 9,24,40,924 equity shares of face value of Rs. 10 each of the Company (representing 1.50% of the total paid-up equity share capital of the Company) ("Base Offer Size"), on June 1, 2023 ("T day") (for Non-Retail Investors only) and on June 2, 2023 ("T+1 day") (for Retail Investors and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 9,24,40,924 (1.50%) equity shares of the Company (the "Oversubscription Option") and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 18,48,81,848 (3.00%) equity shares of the Company, collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares"), through a separate, designated window of BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges" and such offer hereinafter referred as the "Offer").

Such number of equity shares as would be equivalent to up to 5% of the Offer size may be offered to eligible and willing employees of the Company, subsequent to the completion of the Offer and subject to approval from the competent authorities in accordance with applicable laws (the "Employee Offer"). The employees will be eligible to apply for equity shares up to Rs. 5,00,000. The allotment to an employee will be up to Rs. 2,00,000 and in the event of undersubscription in the employee portion, the total allotment to an employee shall not exceed Rs. 5,00,000.

Floor Price: Rs. 225/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: Nil

No. of shares offered: sell up to 9,24,40,924 equity shares of face value of Rs. 10 each of the Company (representing 1.50% of the total paid-up equity share capital of the Company) ("Base Offer Size"), with an option to additionally sell 9,24,40,924 (1.50%) equity shares of the Company (the "Oversubscription Option")

Open Date for NON-Retail: June 1, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: June 2, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.2080 crores and if oversubscribed Rs.4160 crores

CMP: Rs. 241.20 closing price dated 31.05.2023

Mcap: 148645.01 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/5ACB390D-F821-4E70-995D-E518DF8D09B4-182149.pdf>

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