

WEEKLY ECONOMIC EVENTS

Time	Country	Event	Forecast	Previous
Monday, July 03, 2023				
	United States	United States - Independence Day - Early close at 13:00		
05:20	Japan	Tankan All Big Industry CAPEX (Q2)		3.20%
05:20	Japan	Tankan All Small Industry CAPEX (Q2)		1.40%
05:20	Japan	Tankan Big Manufacturing Outlook Index (Q2)	5	3
05:20	Japan	Tankan Large Manufacturers Index (Q2)	3	1
05:20	Japan	Tankan Large Non-Manufacturers Diffusion Index (Q2)	21	15
05:20	Japan	Tankan Large Non-Manufacturers Index (Q2)	22	20
05:20	Japan	Tankan Small Manufacturers Diffusion Index (Q2)		-4
05:20	Japan	Tankan Small Manufacturing Index (Q2)	-4	-6
05:20	Japan	Tankan Small Non-Manufacturers Diffusion Index (Q2)		3
05:20	Japan	Tankan Small Non-Manufacturing Index (Q2)		8
06:00	Japan	Manufacturing PMI (Jun)	49.8	50.6
07:15	China	Caixin Manufacturing PMI (Jun)	50.2	50.9
10:30	India	Nikkei S&P Global Manufacturing PMI (Jun)	58	58.7
13:30	Europe	Manufacturing PMI (Jun)	43.6	44.8
19:15	United States	Manufacturing PMI (Jun)	46.3	48.4
19:30	United States	Construction Spending (MoM) (May)	0.50%	1.20%
19:30	United States	ISM Manufacturing Employment (Jun)		51.4
19:30	United States	ISM Manufacturing New Orders Index (Jun)		42.6
19:30	United States	ISM Manufacturing PMI (Jun)	47.2	46.9
19:30	United States	ISM Manufacturing Prices (Jun)		44.2
Tuesday, July 04, 2023				
All Day	United States	United States - Independence Day		
05:20	Japan	Monetary Base (YoY) (Jun)		-1.10%
Wednesday, July 05, 2023				
06:00	Japan	Services PMI (Jun)	54.2	55.9
07:15	China	Caixin Services PMI (Jun)		57.1
07:15	China	Chinese Composite PMI		55.6
10:30	India	Nikkei Services PMI (Jun)	60.2	61.2
12:30	Europe	European Central Bank Non-monetary Policy Meeting		
13:30	Europe	S&P Global Composite PMI (Jun)	50.3	52.8
13:30	Europe	Services PMI (Jun)	52.4	55.1
14:30	Europe	PPI (YoY) (May)		1.00%
14:30	Europe	PPI (MoM) (May)		-3.20%
18:25	United States	Redbook (YoY)		0.50%
19:30	United States	Durables Excluding Defense (MoM) (May)		3.00%
19:30	United States	Durables Excluding Transport (MoM) (May)		-0.30%
19:30	United States	Factory Orders (MoM) (May)		0.40%
19:30	United States	Factory orders ex transportation (MoM) (May)		-0.20%
23:30	United States	FOMC Meeting Minutes		
Thursday, July 06, 2023				
01:30	United States	FOMC Member Williams Speaks		
05:20	Japan	Foreign Bonds Buying		155.6B
05:20	Japan	Foreign Investments in Japanese Stocks		-543.8B
13:00	Europe	IHS S&P Global Construction PMI (MoM) (Jun)		44.6
14:30	Europe	Retail Sales (YoY) (May)		-2.60%
14:30	Europe	Retail Sales (MoM) (May)	0.20%	0.00%
16:30	United States	MBA Purchase Index		170.3
17:00	United States	Challenger Job Cuts (Jun)		80.089K
17:45	United States	ADP Nonfarm Employment Change (Jun)	180K	278K
18:00	United States	Continuing Jobless Claims		

Time	Country	Event	Forecast	Previous
18:00	United States	Initial Jobless Claims		
18:00	United States	Jobless Claims 4-Week Avg.		
18:15	United States	Fed Logan Speaks		
19:15	United States	S&P Global Composite PMI (Jun)	53	54.3
19:15	United States	Services PMI (Jun)	54.1	54.9
19:30	United States	ISM Non-Manufacturing Business Activity (Jun)		51.5
19:30	United States	ISM Non-Manufacturing Employment (Jun)		49.2
19:30	United States	ISM Non-Manufacturing New Orders (Jun)		52.9
19:30	United States	ISM Non-Manufacturing PMI (Jun)	50.5	50.3
19:30	United States	ISM Non-Manufacturing Prices (Jun)		56.2
19:30	United States	JOLTs Job Openings (May)		10.103M
19:30	United States	Total Vehicle Sales		15.10M
Friday, July 07, 2023				
05:00	Japan	Average Cash Earnings (YoY)		1.00%
05:00	Japan	Household Spending (YoY) (May)	-2.40%	-4.40%
05:00	Japan	Household Spending (MoM) (May)	0.50%	-1.30%
05:00	Japan	Overall wage income of employees (May)		1.00%
05:00	Japan	Overtime Pay (YoY) (May)		-0.30%
10:30	Japan	Coincident Indicator (MoM) (May)		0.10%
10:30	Japan	Leading Index (MoM) (May)		-0.50%
17:00	India	FX Reserves, United States		
18:00	United States	Average Hourly Earnings (YoY) (YoY) (Jun)		4.30%
18:00	United States	Average Hourly Earnings (MoM) (Jun)	0.30%	0.30%
18:00	United States	Average Weekly Hours (Jun)	34.3	34.3
18:00	United States	Government Payrolls (Jun)		56.0K
18:00	United States	Manufacturing Payrolls (Jun)		-2K
18:00	United States	Nonfarm Payrolls (Jun)	200K	339K
18:00	United States	Participation Rate (Jun)		62.60%
18:00	United States	Private Nonfarm Payrolls (Jun)	180K	283K
18:00	United States	U6 Unemployment Rate (Jun)		6.70%
18:00	United States	Unemployment Rate (Jun)	3.70%	3.70%
22:15	Europe	ECB President Lagarde Speaks		

Source: SMC Research and various websites

Note

Countries Covered: United States, Europe, China, Japan and India.

Categories Covered: Economic Activity, Inflation, Central Banks and Employment.
(IST) 24:00 hrs format.

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