

May 03, 2023

The Indostar Capital and Everstone Capital Partners II LLC, (the 'Sellers') being members of the Promoter and Promoter Group of Indostar Capital Finance Ltd ("the Company") propose to sell up to 1,93,40,000 Equity Shares (the 'Offer Shares') (representing 14.21% of the total paid-up equity share capital of the Company) on Wednesday, May 03, 2023 ('T Day') (for non-retail investors only) and on Thursday, May 04, 2023 ('T+1 Day') (for retail investors and for non-retail investors, who chose to carry forward their un-allotted bids) ('Offer Shares') through a separate, designated window provided by BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE' and together with BSE, the 'Stock Exchanges') for this purpose (such offer referred to hereinafter as the 'Offer').

Floor Price: Rs. 95/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: sell up to 1,93,40,000 Equity Shares (the 'Offer Shares') (representing 14.21% of the total paid-up equity share capital of the Company)

Open Date for NON-Retail: May 3, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: May 4, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.183.73 crores

CMP: Rs 117 (pre-open price)

Mcap:1450.92 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/E73FAA2E-4F50-428F-9878-79A70233B40F-171044.pdf>

E-mail: researchfeedback@smcindiaonline.com



Corporate Office:
11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:
Lotus Corporate Park , A Wing 401 / 402 , 4th Floor Graham Firth
Steel Compound, Off Western Express Highway, Jay Coach Signal,
Goreagon (East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-28805606

Kolkata Office:
18, Rabindra Sarani, Poddar Court, Gate
No.- 4, 5th Floor, Kolkata-700001
Tel: 91-33-39847000, Fax: 91-33-39847004

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