

July 13, 2023

Patanjali Ayurved Ltd ("Seller") has submitted to BSE a copy of Notice of the proposed offer for sale of 25,339,640 equity shares of face value of Rs. 2 each of Patanjali Foods Ltd (the "Company") (representing 7% of the total paid-up equity share capital of the Company) ('Base Offer Size'), on July 13, 2023 ('T day') (for Non-Retail Investors (as defined below) only) and on July 14, 2023 ('T+1 day') (for Retail Investors (as defined below) and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day) with an option to additionally sell upto 7,239,897 equity shares of the Company (representing 2% of the total paid-up equity share capital of the Company) (the 'Oversubscription Option') and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent upto 32,579,537 (9%) equity shares of the Company, collectively, hereinafter be referred to as 'Offer Shares'. In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as 'Offer Shares', through a separate, designated window of BSE Limited (the 'BSE') and the National Stock Exchange of India Limited (the 'NSE' and together with BSE, the 'Stock Exchanges' and such offer hereinafter referred as the 'Offer').

Floor Price: Rs. 1000/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: Nil

No. of shares offered: 25,339,640 equity shares of face value of Rs. 2 each of (the "Company") (representing 7% of the total paid-up equity share capital of the Company) ('Base Offer Size'), with an option to additionally sell upto 7,239,897 equity shares of the Company (representing 2% of the total paid-up equity share capital of the Company) (the 'Oversubscription Option')

Open Date for NON-Retail: July 13, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: July 14, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.2533.96 crores and if oversubscribed Rs.3257.95 crores

CMP: Rs. 1166.65

Mcap:42232.13 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/E4F63215-56F8-483E-A671-101D27B360B6-173830.pdf>

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