

**Nifty level**

INDEX	PREV. CLOSING	% CHANGE	DAILY TREND
NIFTY	22453.30	-0.04%	Sideways
NIFTY FUT.	22577.50	-0.11%	
Gift Nifty	22454.50	-0.68%	
Sensex	73903.91	-0.15%	
Bank Nifty	47545.45	-0.07%	

**Outlook for the day**

The market is expected to open lower today tracking weak cues from global markets amid rising crude oil prices. Stocks in Asia fell Wednesday after solid economic readings and higher commodities prices spurred speculation that major central banks will keep interest rates higher for longer. US stock market indices ended sharply lower on Tuesday, while the 10-year Treasury yields rose to their highest since late November as investors pared back expectations for interest rate cuts this year. Global oil benchmark Brent on Tuesday rose above \$89 a barrel for the first time since October, albeit briefly, as oil supplies faced fresh threats from Ukrainian attacks on Russian energy facilities and escalating conflict in the Middle East. As per provisional figures, Foreign Institutional Investors (FIIs)/ Foreign Portfolio Investors (FPIs) sold shares worth net Rs.1622.69 crore and Domestic institutional investors bought shares worth net Rs.1952.72 crore on 2nd April 2024.

**International market**

INDEX	CLOSING	CHANGE
	(SPOT)	(%)
<b>US MARKETS</b>		
NASDAQ COMPOSITE	16240.45	-0.95%
DOW JONES	39170.24	-1.00%
<b>US MARKETS (FUTURE)</b>		
NASDAQ 100 FUT.	18481.50	-0.09%
DOW JONES INDUS. FUT.	39781.00	-0.28%
<b>ASIAN MARKETS</b>		
HANG SENG INDEX	16811.81	-0.76%
NIKKEI 225	39428.58	-1.04%
SHANGHAI COMP. INDEX	3066.10	-0.29%

**Sector to watch today**

Sectors to Outperform	Sectors to Underperform
Metal and Energy	IT and FMCG

**Macro news**

Job openings in the U.S. came in little changed from a downwardly revised level in the month of February, according to a report released by the Labor Department on Tuesday. The Labor Department said job openings crept up to 8.756 million in February from a downwardly revised 8.748 million in January. Economists had expected job openings to dip to 8.740 million from the 8.863 million originally reported for the previous month.

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