

**November 29, 2023**

Please note that **Schedule of Activities**

Buyback Opening Date	December 1, 2023
Buyback Closing Date	December 7, 2023
Last date of providing Acceptance/Non-acceptance of tendered Equity	December 13, 2023
Shares to the Stock Exchange by the Registrar	
Last date of dispatch of share certificate(s) by the Registrar/return of unaccepted demat Equity Shares by Stock Exchange to Seller Member/ Eligible Shareholders	December 14, 2023

**Entitlement**

Based on the above Buyback Entitlements, the ratio of Buyback for both categories is set out below:

Category of Eligible Shareholder Ratio of Buyback (i.e. Buyback Entitlement)

Reserved category for Small Shareholders	1 Equity Share for every 6 Equity Shares held on the Record Date
General category for all other Eligible Shareholders	2 Equity Shares for every 209 Equity Shares held on the Record Date

The ratio of Buyback indicated above is approximate and provides an indication of the Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio of Buyback may provide a slightly different number due to rounding-off. The actual Buyback Entitlement for reserved category for Small Shareholders is 16.792317517175% and for general category shareholders is 0.961219857598%

**Promoter's Holding = 72.30% = 2,64,53,86,073 Equity Shares**  
**Public holding upto Rs.2Lacs = 4.49% = 16,44,56,637 Equity shares**  
**CMP = Rs.3484.10 per share**  
**MARKET CAP = Rs. 12,71,575.24 crore**  
**\*BUY – BACK Price = Rs.4150 per share\***  
**Buy Back of Shares = 4,09,63,855 fully paid equity shares of Rs. 1 each ("Equity Share") representing 1.12% of equity shares**  
**Route : Tender offer**  
**Retail Acceptance ratio = 16% (According to letter of offer) (Probability of acceptance – 30-32%)**  
**Retail Quota = 61,44,579 Shares**  
**Overall Acceptance ratio= 1%**  
**Record date – November 25, 2023**  
**Total Buyback size : Rs 17000 Crores**

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/480d7abe-1dec-4bcb-a0b4-115b6aad74db.pdf>

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