

RESULT IMPACT

April 30, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
HAVELLS	Havells India Limited	The result is expected to be +ve driven by good growth in core segment on account of good volume growth by Cable & Wire, ECD and Switchgears business. Lloyd is likely to support the earnings and margins. EBIDTA margins is likely to see good growth supported by cost management , operating efficiencies and good contribution from Lloyd.	Positive
IOCL	Indian Oil	The results are expected be flat to +ve driven by increase in revenues on a sequential basis. However, margins are likely to decline due to subdued performance by its petrochemical division. on the marketing segment front, margins are likley to improve supported by favourable diesel margins.	Sideways

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