

# RESULT IMPACT

February 07, 2024



## Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
NESTLEIND	Nestle India Limited	The company is expected to post a healthy set of numbers driven by good volume growth. Margins are expected to improve too supported by price hike and distribution expansion. The demand outlook for rural and urban markets, competitive intensity, and concern on input cost will be key updates to watch out for.	Positive
TRENT	Trent Limited	The results is expected to be +ve driven by good growth in company's portfolio such as westside, zudio and other lifestyle concepts. Margins are expected to be +ve supported by volume growth and all around operating performance improvement.	Positive
Tata Consumer	Tata Consumer	The result is expected to be +ve driven by good growth in top line due to strong growth in its domestic business. The food business and Salt businesses show muted performance. NourishCo may continue to deliver strong growth in the quarter. EBITDA is likely to improve too due to ease of raw material costs and better operating leverages.	Positive
POWERGRID	Power Grid Corporation Limited	The result is expected to be flat to +ve on account of muted revenue growth due to slow capacity build-up. However, margins are expected to see moderate growth supported by operating performance. Rising power demand, widening peak deficit, incremental renewables addition, the requirement to add incremental thermal capacity (as peak shortages increase) and expansion into new ventures (pumped storage and green hydrogen) are some key concern to watch out for.	Sideways

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