

OFFER FOR SALE - UPDATE

DIAMOND POWER INFRASTRUCTURE LIMITED

May 28, 2024

Please note that Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, we would like to inform that the Promoters shareholders of the Company has submitted a notice of intimation of the proposed offer for sale through the stock exchange mechanism of up to 25,72,605 equity shares of Rs. 10/- each.

Floor Price: Rs. 855/- per equity share of the company*

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 25,72,605 Equity Shares (representing 4.88% of the total issued and paid-up Equity Share capital)

Open Date for NON-Retail: May28, 2024 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: May 29, 2024:: Open time: 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.219.95 crore

CMP: Rs 945.70

Mcap: 4983.57 crore

https://www.bseindia.com/xml-data/corpfiling/AttachLive/9fad88e1-0d05-43a1-9937-e040e4d21f93.pdf

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