

RESULT IMPACT

May 21, 2024



Today's result, its estimates and estimated impact on price movement

Company NSE Symbol	Company Name	Estimates	Estimated Impact
GRASIM	Grasim Industries Limited	The result is expected to be flat to +ve on account of healthy domestic consumption which may support volume growth and sales growth. However, global macroeconomic conditions are likely to impact export-related demand. EBITDA's margin is likely to see muted performance due to elevated input prices, which may be partially offset by reduced maintenance expenses.	Sideways
POWERGRID	Power Grid Corporation Limited	The result is expected to be +ve driven by good revenue growth supported by better power demand, strong bid pipeline and revenue diversification. However, margins are expected to see moderate growth due to higher cost. Its focus on new business avenues such as smart metering and pipeline of transmission project would be a key monitorable.	Positive

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