

July 28, 2023

CMP – Rs.24.50

MCAP – Rs.3360 crores

Size of Right Issue – Rs.49.90 crores

Right Issue Price = Rs.13

Record Date - Tuesday, November 28, 2023

Rights Entitlement Ratio: 1:46 (1 Rights Equity Shares for every 36 Equity Shares held by an Eligible Equity Shareholder)

Please note that the board of directors of the Company ("Board") had approved the offer and issuance of fully paid-up equity shares of the Company, by way of a rights issue (the "Rights Issue"), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, other applicable laws

- 1. Instrument:** Fully paid-up Equity Shares of face value of Rs.10/- each.
- 2. Total number of Equity Shares and Rights Issue size:** 3,83,84,615 Equity Shares of face value of Rs.10 each, for an aggregate amount not exceeding Rs. 4,990 Lakhs.
- 3. Rights Issue Price:** Rs.13/- per Equity Share (inclusive of securities premium of Rs.3/-)
- 4. Record Date:** Tuesday, November 28, 2023
- 5. Rights Issue Period:**
 - (a) Rights Issue Opening Date:** Wednesday, December 06, 2023; and
 - (b) Rights Issue Closing Date:** Monday, December 18, 2023
- 6. Rights entitlement ratio:** One (1) rights equity share(s) for every Thirty-Six (36) fully paid-up Equity Share held by the eligible shareholders as on the Record Date
- 7. Other terms of the Rights Issue (including renunciation):** To be included in the Letter of Offer to be filed by the Company with BSE Limited and National Stock Exchange of India Limited.

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/11517702-8599-4315-a2a3-0642035a5ec9.pdf>

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