

June 13, 2024

Issue Size = Rs.2000 crore

CMP = Rs.2063.90

Right Issue Price = Rs.1641

Record Date = June 19, 2024

MCAP= Rs. 19575.24 Crores

Rights Entitlement Ratio: 6 right issue share for every 47 shares held

Please note that the Board of Directors of the Company approved the following in respect of the proposed issue of equity shares on a rights basis ("Rights Issue"), in accordance with the provisions of Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws:

The Board has approved the offer and issuance of equity shares of the Company (the "Rights Equity Shares") for an amount not exceeding ₹2,000 crore, by way of a rights issue ("Rights Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended,

- 1. Total number of Equity Shares and Rights Issue size:** 12,107,981 Rights Equity Shares each on partly-paid basis for an amount up to ₹2,000 crore (assuming full subscription and payment of call monies).
- 2. Rights Issue Price** ₹1,651 per Rights Equity Share (including premium of ₹1,641 per Rights Equity Share) shall be payable on Application.
- 3. Record Date:** Wednesday, June 19, 2024
- 4. Rights Issue period:**
 1. Rights Issue Opening Date: Friday, June 28, 2024;
 2. Rights Issue Closing Date: Thursday, July 4, 2024;
- 5. Outstanding Equity Shares:**
 1. Prior to the Rights Issue: 94,845,853 equity shares of the Company.;
 2. Post Rights Issue: 1,06,953,834 equity shares of the Company
- 6. Rights Entitlement Ratio:** 6 Rights Equity Shares for every 47 fully paid-up equity share of the Company held by the eligible equity shareholders of the Company, as on the record date.
- 7. Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.
- 8. ISIN for Rights Entitlement:** INE671H20015

Additionally, the Board also approved the Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

Note – Payment in parts

| Due Date | Face Value (₹) | Premium (₹) | Total (₹) |
|--|----------------|----------------|----------------|
| On Application | 5.00 | 820.50 | 825.50 |
| Not more than two subsequent Calls, with terms and conditions such as the number of Calls and the timing and quantum of each Call as may be decided by our Board/ Rights Issue Committee from time to time, to be completed on or prior to December 31, 2025 | 5.00 | 820.50 | 825.50 |
| Total (₹) | 10.00 | 1641.00 | 1651.00 |

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