

September 21, 2023

The President of India, acting through and represented by the Ministry of Power, Government of India, is the promoter of SJVN Limited (the "Promoter"). The Promoter (the "Seller") proposes to sell up to 9,66,72,962 Equity Shares having a face value of ₹10 each, representing 2.46% of the total issued and paid-up Equity Share capital of the Company ("Base Offer Size"), on September 21, 2023 ("T Day") (for non-Retail Investors only) and on September 22, 2023 ("T+1 Day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un allotted bids) ("Offer Shares") with an option to additionally sell 9,66,72,961 Equity Shares (representing 2.46% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised the Equity Shares forming part of the Base Offer Size will be hereinafter referred to as "Offer Shares") through a separate, designated window of BSE Limited (the "BSE") and National Stock Exchange of India Limited ("NSE", and together with

the BSE, the "stock Exchanges"), collectively representing 4.92% of the total paid up equity share capital of the Company as on June 30, 2023 (held in dematerialized form in demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

Floor Price: Rs. 69/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: Nil

No. of shares offered: sell up to 9,66,72,962 Equity Shares having a face value of ₹10 each, representing 2.46% of the total issued and paid-up Equity Share capital of the Company ("Base Offer Size"), with an option to additionally sell 9,66,72,961 Equity Shares (representing 2.46% of the total issued and paid up equity share capital of the Company)

Open Date for NON-Retail: Sep 21, 2023 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: Sep 22, 2023:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.667 crores and if oversubscribed Rs.1334 crores

CMP: Rs. 81.75 (Closing Price 20.09.2023)

Mcasp: 32126.08 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/68CBE7D4-B33A-4954-8BD0-9A4476C8864A-190944.pdf>

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