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OFFER FOR SALE

WABCO INDIA LIMITED

March 25, 2021

Please note that ZF International UK Limited ("the Seller") has submitted to BSE a Notice of the proposed offer for sale of 1,717,388 equity shares of face value of Rs. 5 (Rupees five only) each representing 9.05% of WABCO India Ltd (the "Company")(the "Base Offer Size") on March 25, 2021 ("T Day") (for non-Retail Investors only) and on March 26, 2021 ("T+1 Day") (for Retail Investors and for un-allotted non-Retail Investors from T Day, who choose to carry forward their bids), with an option to additionally sell up to 1,717,387 equity shares (representing 9.05% of the total issued and paid-up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as the "Sale Shares", but in the event the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as the "Sale Shares"), through a separate, designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges").

Floor Price: Rs. 5450/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: No discount

No. of shares offered: 1,717,388 Equity Shares (representing 9.05% of the total issued and paid-up Equity Share capital) with an option to additionally sell upto 1,717,387 equity shares (representing 9.05% of the total issue and Paid-up Equity share capital).

Open Date for NON-Retail: March 25, 2021 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: March 26, 2021:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.936 crore if oversubscribed Rs.1872 crore

CMP: Rs 6096.75

Mcaps: 11564.06 crore

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/418110CB-C6B4-4F76-8E41-F4356B85802E-171109.pdf>

E-mail: smc.care@smcindiaonline.com



Corporate Office:
11/6B, Shanti Chamber,
Pusa Road, New Delhi - 110005
Tel: +91-11-30111000
www.smcindiaonline.com

Mumbai Office:
Lotus Corporate Park, A Wing 401 / 402 , 4th Floor ,
Graham Firth Steel Compound, Off Western
Express Highway, Jay Coach Signal, Goreaagon
(East) Mumbai - 400063
Tel: 91-22-67341600, Fax: 91-22-67341697

Kolkata Office:
18, Rabindra Sarani, Poddar Court, Gate No-4,
5th Floor, Kolkata - 700001
Tel.: 033 6612 7000/033 4058 7000
Fax: 033 6612 7004/033 4058 7004

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