

Indian Railway Catering and Tourism Corporation Ltd

December 15, 2022

Floor Price: Rs. 680/- per equity share of the company

Retail Reservation: 10% of the sale shares

Retail Discount: no discount

No. of shares offered: 2,00,00,000 Equity Shares (representing 2.5% of the total issued and paid-up Equity Share capital, "Base offer Size") with an option to additionally sell 2,00,00,000 Equity Shares (representing 2.5% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option", and in the event that the Oversubscription Option is exercised

Open Date for NON-Retail: December 15, 2022 :: Open time : 9:15 a.m; Close time: 3:30 p.m

Open Date for retail: December 16, 2022:: Open time : 9:15 a.m; Close time: 3:30 p.m

Size of offer: Rs.1360 crores if oversubscribed the Rs. 2720 crores

CMP: Rs 700.40

Mcap: 56028.00 crore

With reference to "Notice of Offer for Sale of shares by Promoter & Floor Price", The President of India, acting through and represented by the Ministry of Railways, Government of India has now submitted to BSE a copy of Revised Notice of Offer for Sale of equity shares of face value of Rs. 2 each ("Equity Shares") of Indian Railway Catering and Tourism Corporation Ltd (the "Company") by its Promoter, the President of India, acting through the Ministry of Railways, Government of India, through the stock exchange mechanism (the "Notice").

The President of India, acting through and represented by the of Railways, Government of India is the Promoter (the "Seller") of Indian Railway Catering and Tourism Corporation Ltd (the "Company") proposes to sell up to 2,00,00,000 Equity Shares of the Company, (representing 2.5% of the total issued and paid up equity share capital of the Company) ("Base Offer Size"), on December 15, 2022, ("T day") (for non-Retail Investors only) and on December 16, 2022 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un allotted bids) with an option to additionally sell 2,00,00,000 Equity Shares (representing 2.5% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option", and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 50/oof the total issued and paid up equity share capital of the Company, i.e. 4,00,00,000 Equity Shares, and will collectively, hereinafter be referred to as "Offer Shares" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares") through a separate, designated window of the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges"), representing 5% of the total issued and paid up equity share capital of the Company as on September 30, 2022 (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the "Offer").

<https://www.bseindia.com/xml-data/corpfiling/AttachLive/95E20ACF-0F30-470F-AFFB-93427E8E3C48-213438.pdf>

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